

HQ FIELD GUIDE

Connect your company tools once. Let the team use them together.

Give authorized people and agents reliable access to the same systems, source-of-truth rules, metric definitions, and reusable workflows without rebuilding every connection.

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01 For operations and it leaders

02 Faster AI workflows with less duplicated setup, safer access, and more consistent use of company data.

THE CURRENT COST

The integration works for one person. The company still starts over.

A successful personal connection does not give the next teammate the right schema, metric definition, permissions, or saved workflow.

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- 01 Setup repeats by user and tool: Every teammate reconnects the same system and discovers the same quirks independently.
 - 02 Definitions drift: Two workflows query the same source but use different fields, date logic, or interpretations of the metric.
 - 03 Credentials spread: Keys and tokens move through messages and local files because shared access was not designed into the workflow.
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THE HQ WORKFLOW

Make integrations company infrastructure.

HQ keeps the connection, access boundary, source rules, and reusable method together so the data can support more than one operator or AI tool.

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- 01 Connect the approved source: Add one company system through the appropriate integration, API, or MCP without embedding raw credentials in prompts.
 - 02 Define how it should be used: Capture the source of truth, important fields, metric definitions, and access boundary around the workflow.
 - 03 Save the repeatable workflow: Let a teammate or agent run the same approved query and produce a reviewable output from the shared setup.
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PROOF AND EXAMPLE

Reliable AI work begins with inspectable inputs.

A connected workflow should make the system, definition, access boundary, and resulting artifact clear enough for the next authorized participant to repeat.

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- 01 Integration record: The approved system and access method are owned at the company level.
 - 02 Source rules: Metric definitions and known data constraints live beside the workflow that uses them.
 - 03 Reusable output: A saved skill, project, or agent run proves the connection works beyond its original operator.
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Examples are anonymized. Named customer claims and proprietary artifacts require recorded approval before public reuse.

START SMALL

Prove one governed connection end to end.

Start with one useful system and one workflow that another authorized participant can repeat without rebuilding the setup.

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- 01 Connect one approved company source
 - 02 Authorize a teammate or agent and define one source-of-truth rule
 - 03 Run and save one repeatable output from the shared connection
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TRY HQ

Connect one system. Make it useful to the whole workflow.

Start with one approved source, two authorized participants, and a reusable result built from the same company definition.

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- 01 Reduce duplicated integration setup
 - 02 Keep data definitions consistent across people and agents
 - 03 Expand useful access without distributing raw keys
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Start free with HQ

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